How to get to big scale renovations

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ROCKWOOL®

EUR20 trillion

Buildings are the EU's most valuable asset class

The new goals:

Renovating tens of millions of buildings in less than a decade.

26%

of offices, schools, hospitals, commercial and other non-residential buildings must be renovated by 2033.

16%

reduction of the average energy use of residential buildings by 2030.

Countries will focus on renovating the least-efficient buildings.

3%

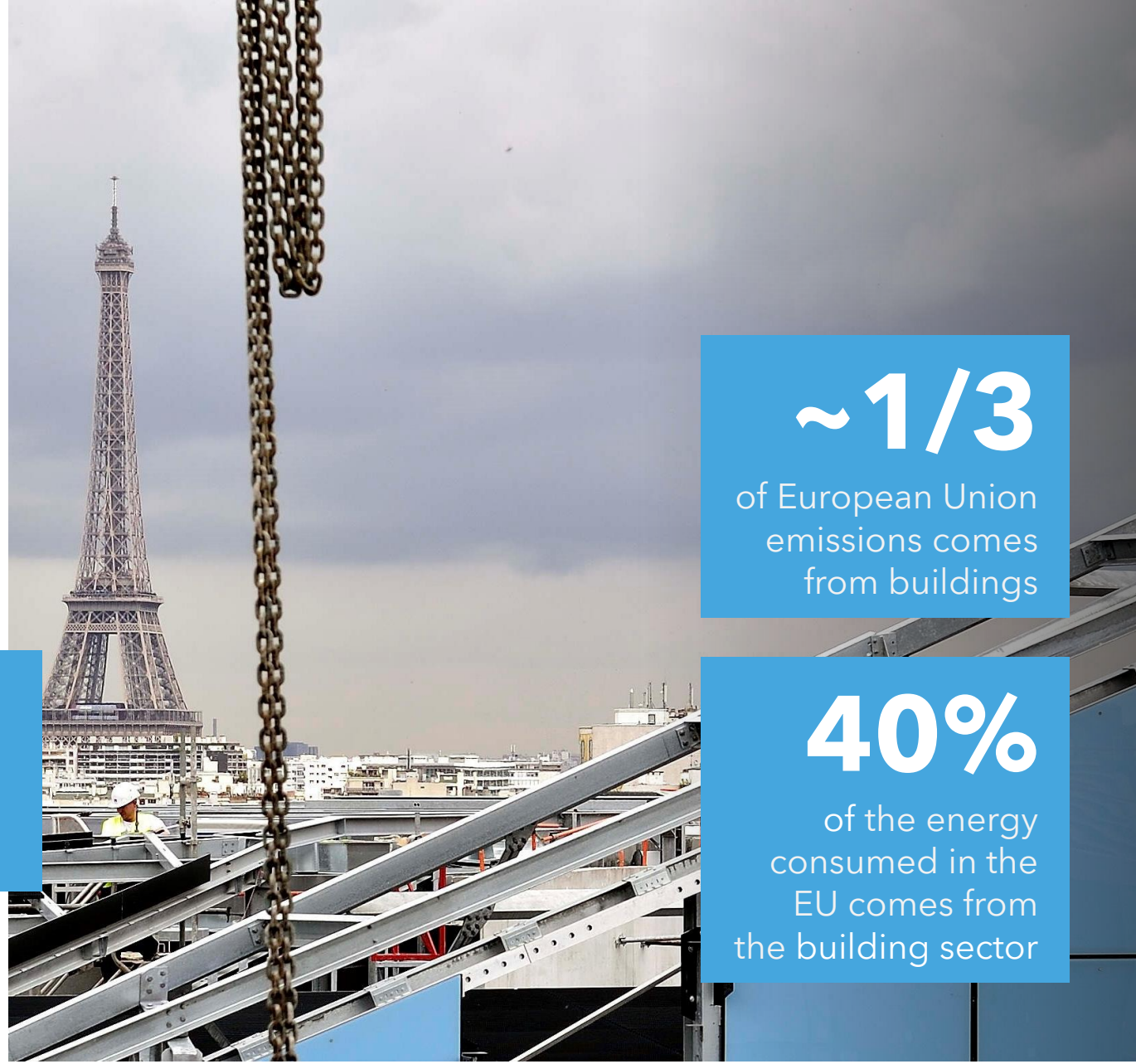
of public buildings to be renovated every year to 'zero emissions' level (part of the Energy Efficiency Directive)

According to the International Energy Agency – energy efficiency improvements can drive

40% of energy-related greenhouse gas emission reductions needed by 2040 to reach Paris **climate goals**.

The Energy Performance of Buildings Directive introduces mandatory renovation goals for the EU's 250m buildings

Renovation is essential to deliver the 2050 climate neutrality goal



~1/3

of European Union emissions comes from buildings

40%

of the energy consumed in the EU comes from the building sector

Boosting **energy independence**

The new EU buildings legislation can save **45 billion** cubic meters of gas imports every year

425

45 bcm is equivalent to about **425 fully loaded LNG carriers**

90%

of EU gas needs are imported

Delivering the just transition

This EU directive means renovating over **25m** homes in five years

The result: better housing and living standards for more than 50m Europeans

46m

EU citizens are unable to keep their homes adequately warm

'Energy-efficient technologies are to a large extent made in Europe, thus providing a competitive edge for the EU economy'

- European Commission, January 2025

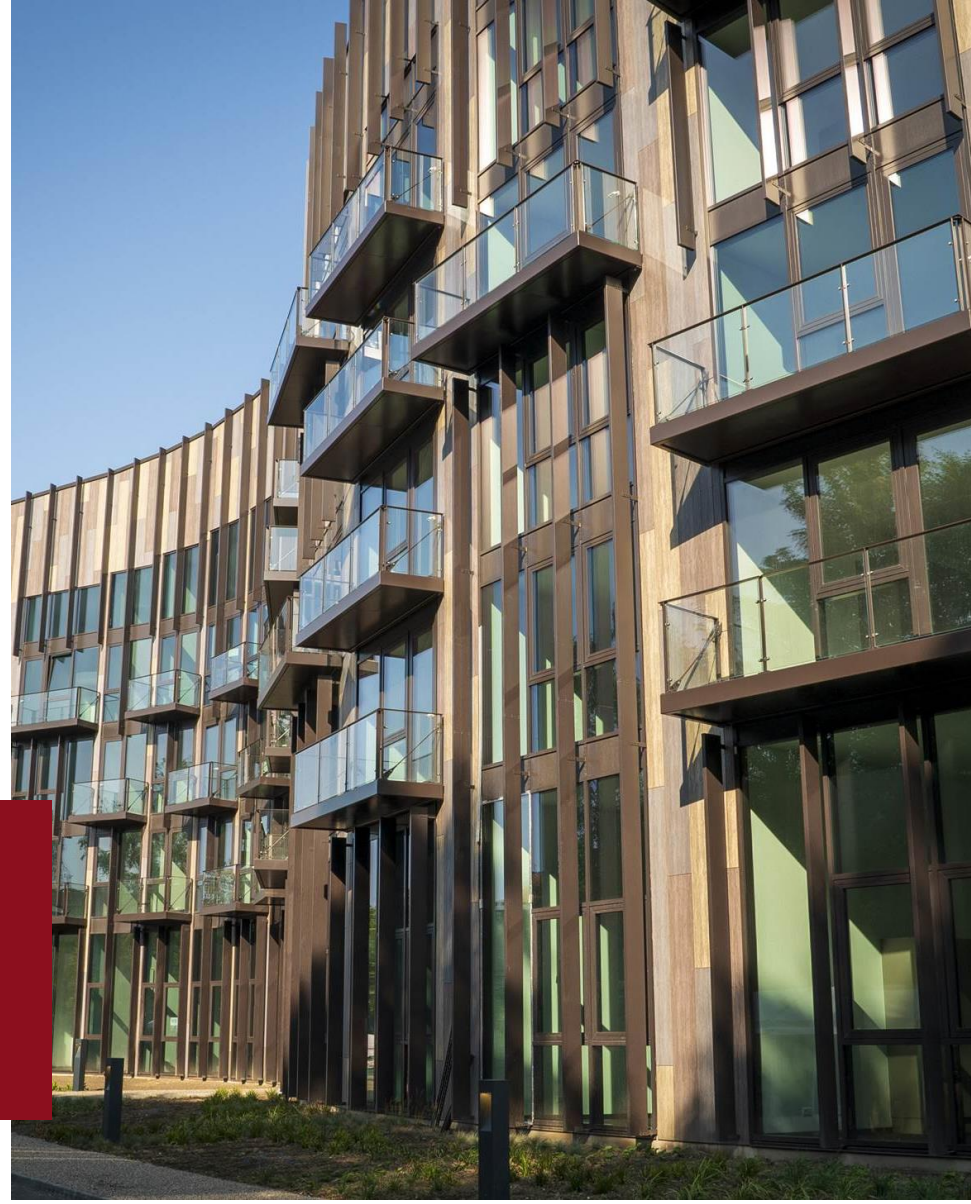
€78 billion+

Estimated value of energy saved by ROCKWOOL insulation products in 2024

On the ground **delivery**

Member States' renovation plans will be a blueprint for scaling up **national programmes** to meet the Energy Performance of Buildings goals.

Higher demand for **non-combustible** materials



A key priority now for industrial companies like ROCKWOOL is to decide how much **new production** to build in Europe

Legislative certainty is essential to increase investments and deliver the renovation goals

Investments in new production

It´s our purpose

- ROCKWOOL is well-positioned to drive and benefit from the Energy Performance of Buildings Directive by offering solutions that help meet EU goals.
- This regulation strengthens our role as a provider of energy-efficient, resilient, fire safe and sustainable building materials, fully in line with our purpose.
- We are around 12,500 employees with a purpose.

Questions?